

TRACK RECORD OF THE ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the issue: Yes Bank Limited

A. For Equity Issues

1	Type of issue (IPO/ FPO)	FPO
2	Issue size (Rs crore)	15,000
3	Grade of issue alongwith name of the rating agency	Not Applicable
4	Subscription Level (Number of times)*	Overall 1

*After technical rejections and Underwriting obligations

Source: Post Issue Monitoring Report

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

(i) allotment in the issue ⁽¹⁾	64.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sept 30, 2020) ⁽²⁾	60.44%
(iii) at the end of 1st FY (31st March, 2021) ⁽²⁾	60.48%
(iv) at the end of 1st FY (31st March, 2022) ⁽³⁾	-
(v) at the end of 1st FY (31st March, 2023) ⁽³⁾	-

Source:

(1) Including Anchor investors and after technical rejections

(2) Includes shareholding of institutional investors

(3) Will be updated in due course

6 **Financials of the issuer**

Consolidated Rs. in crore

Parameters	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023)
Total Income	23,475	Not available	Not available
Net Profit after Minority Interest	3,488	Not available	Not available
Equity Capital	5,010	Not available	Not available
Reserves excluding revaluation reserves	28,127	Not available	Not available

Note: Financials for the year ended March 31, 2022 and March 31, 2023 shall be updated in due course

Trading status in the scrip of the issuer

7 Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (31st March, 2021)	Frequently Traded
(ii) at the end of 2nd FY (31st March, 2022)*	Not Available
(iii) at the end of 3rd FY (31st March, 2023)*	Not Available

*Information will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2021	Ravindra Pandey	Appointed
	V S Radhakrishnan	Appointed
	Partha Sengupta	Resigned
During year ended March 31, 2022*	Not Available	
During year ended March 31, 2023*	Not Available	

*Information shall be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

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10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Expenditure items	Amount (Rs. in crore)
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00
Total	15,000.00

Source: Prospectus dated July 18, 2020

(ii) Actual utilization

Expenditure items	Amount (Rs. in crore)	Estimated utilization up to March 31, 2021
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00	15,000.00
Total	15,000.00	15,000.00

(ii) Reasons for deviation, if any

Not Applicable

11 **Comments of monitoring agency, if applicable**

Particulars	Remarks
(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 **Price- related data**

Designated SE BSE
 Issue Price (Rs.) 12
 Listing Date July 27, 2020

Price parameters	At close of listing day (Jul 27, 2020)	At close of 30th calendar day from listing day August 26, 2020	At close of 90th calendar day from listing day October 23, 2020	As at the end of 1st FY after the listing of the issue (31st March 2021) ⁽²⁾		
				Closing price during FY	High (during the FY)	Low (during the FY)
Market Price	12.30	14.67	13.35	15.60	30.60	11.70
Sensex	37,934.73	39,073.92	40,685.50	49,509	52,155	27,591
Sectoral Index (BSE Bankex)	24,765.98	26,609.44	27,785.94	37,548	42,187	19,754

Price parameters	As at the end of March 31, 2022 ⁽¹⁾			As at the end of 31st March 2023 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High (during the FY)	Low (during the FY)
Market Price	-	-	-	-	-	-
Sensex	-	-	-	-	-	-
Sectoral Index (BSE Bankex)	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, immediate previous trading day has been considered

(1) Will be updated in due course

(2) High / Low refers to closing High / Low in respective periods

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13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of Company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2021	At the end of 2nd FY March 31, 2022	At the end of 3rd FY March 31, 2023
EPS	Issuer: Consolidated	2	(56.11)	(1.65)		
	Peer Group:					
	IndusInd	10	64.33	40.03		
	RBL	10	11.04	9.35		
	IDFC First	10	(5.94)	0.88		
	Federal	2	7.94	NA		
	Industry Avg:		NA	NA		
P/E	Issuer: Consolidated	2	NM	NA		
	Peer Group:					
	IndusInd	10	8.12	23.83		
	RBL	10	15.44	22.19		
	IDFC First	10	NM	22.19		
	Federal	2	6.61	NA		
	Industry Avg:		10.06	22.74		
RoNW %	Issuer: Consolidated	2	-81.94%	10.53%		
	Peer Group:					
	IndusInd	10	13.92%	6.78%		
	RBL	10	5.75%	4.01%		
	IDFC First	10	NM	2.70%		
	Federal	2	11.16%	NA		
	Industry Avg:		10.3%	4.5%		
NAV per share based on balance sheet	Issuer: Consolidated	2	17.29	13.23		
	Peer Group:					
	IndusInd	10	486.70	560.86		
	RBL	10	207.67	211.72		
	IDFC First	10	32.02	31.57		
	Federal	2	74.36	NA		
	Industry Avg:		NA	NA		

Note: Data points for the year ended March 31, 2022 and March 31, 2023 shall be updated in due course

14 **Any other material information**

Particulars	Date
Inform that the Bank has received a letter from Mr. Partha Pratim Sengupta, tendering his resignation as a Non-Executive Director, nominated by State Bank of India of the Company	24-Jul-20
Announcement of Unaudited Financial Results of YES Bank Limited for the Quarter ended June 30, 2020	28-Jul-20
Annual Secretarial Compliance Report for the year ended March 31, 2020	30-Jul-20
Appointment of Shri V. S. Radhakrishnan as Nominee Director of the Bank representing State Bank of India	31-Jul-20
Moody's upgrades Yes Bank to B3 following equity capital raising; outlook stable	3-Aug-20
Annual General Meeting of the Bank	17-Aug-20
Informed the Stock Exchanges that the Bank has on 21st August '2020 executed a definitive agreement for the sale of 100% of the equity shareholding of YES Asset Management (India) Limited ("YESAMC") and YES Trustee Limited ("YTL"), both wholly owned subsidiaries of YES Bank Limited (the "Bank") to GPL Finance and Investments Limited ("Purchaser"). White Oak Investment Management Private Limited owns 99% of the Purchaser	21-Aug-20
Appointment of Mr. Sumit Gupta as the Chief Risk Officer of the Bank for a period of three years and Mr. Ashish Chandak as the Chief Compliance Officer of the Bank for a period of Three Years. Both will assume charge, effective from September 01, 2020	28-Aug-20
Announcement of unaudited Standalone and Consolidated Financial Results of the Bank for the Quarter and Half year ended September 30, 2020	23-Oct-20
Resignation by Mr. Swaminathan Janakiraman as Nominee Director appointed by SBI on the Board of YES Bank Ltd	28-Oct-20
Appointment of Shri Ravindra Pandey as Nominee Director (SBI) on the Board of the Bank.	3-Nov-20
Informed that YES BANK Limited ("the Bank") has sold 15,00,000 equity shares having nominal value of Rs.10/- each, constituting 2.56 % of the paid-up share capital of SICAL logistics limited ("SICAL") in various tranches, last being on December 10, 2020 resulting into a change in holding of the Bank by more than 2% of the total shareholding of SICAL.	11-Dec-20
Q3FY21 Results	22-Jan-21
Special resolution passed to authorize raising of Capital through issuance of equity shares or other securities	2-Mar-21
Results FY21	30-Apr-21
The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Bay Tree India Holdings I LLC	11-May-21

Updated as of 15th May 2021

Note: Source- Stock Exchange filings
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com