

Name of the Issue: Nuvoco Vistas Corporation Limited

1 Type of Issue (IPO / FPO) IPO
 2 Issue Size (Rs. Cr) 5,000.00
 Source: Prospectus dated August 13, 2021

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 1.452
 Source: Post Issue Monitoring Report (after technical rejections) dated 23 August, 2021

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment ⁽¹⁾	12.28%
(ii)at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	23.66%
(iv)at the end of 1st FY (March 31, 2022)	23.47%
(v)at the end of 2nd FY (March 31, 2023) ⁽²⁾	Not available
(v)at the end of 3rd FY (March 31, 2024) ⁽²⁾	Not available

⁽¹⁾ Basis of Allotment (excluding pre-issue QIB holding)

⁽²⁾ QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	1st FY (March 31, 2022)	2nd FY: (March 31, 2023)*	3rd FY: (March 31, 2024)*
Net Sales/ Income from operations	9,318	NA	NA
Net Profit after minority interest	32	NA	NA
Paid-up equity share capital	357	NA	NA
Reserves excluding revaluation reserves	8,464	NA	NA

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")

Particulars	Status
(i)at the end of 1st FY (March 31, 2022)	Frequently traded
(ii)at the end of 2nd FY (March 31, 2023)*	Not Available
(iii)at the end of 3rd FY (March 31, 2024)*	Not Available

Source: Stock exchange data

*Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2022	NIL	NA
During year ended March 31, 2023*	NA	NA
During year ended March 31, 2024*	NA	NA

*Data for the Financial year is not yet available

9 Status of implementation of project/ commencement of commercial production

(i)as disclosed in the offer document	Not Applicable
(ii)Actual implementation	Not Applicable
(iii)Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i)as disclosed in the offer document	1500
(ii)Actual implementation	1,496
(iii)Reasons for delay in implementation, if any	Not Applicable

Source: Company Filings

11 Comments of monitoring agency, if applicable

(a)Comments on use of funds

Not Applicable

(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable

(c)Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	570.00
Listing Date	August 23, 2021

Price parameters	At close of listing day i.e. August 23, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price	531.70	536.75	514.50	394.50	577.50	294.55
Sensex ⁽¹⁾	55,555.79	59,005.27	59,636.01	58,568.51	62,245.43	47,204.50

Price parameters	As at the end of March 31, 2023*			As at the end of March 31, 2024*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	NA	NA	NA	NA	NA	NA
Sensex ⁽¹⁾	NA	NA	NA	NA	NA	NA

*Data for the Financial year is not yet available

⁽¹⁾ Designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document*	At the end of 1st FY March 31, 2022**	At the end of 2nd FY March 31, 2023**	At the end of 3rd FY March 31, 2024**
EPS	Issuer	-0.82	0.93	NA	NA
	Peer Group				
	Ultratech Cement Limited	189.33	254.53	NA	NA
	Shree Cement Limited	633.54	646.31	NA	NA
	Ambuja Cement Limited	11.91	NA	NA	NA
P/E	ACC Limited	75.98	NA	NA	NA
	Issuer	NA	424.10	NA	NA
	Peer Group				
	Ultratech Cement Limited	38.62	25.94	NA	NA
	Shree Cement Limited	44.26	37.18	NA	NA
RoNW (%)	Ambuja Cement Limited	32.40	NA	NA	NA
	ACC Limited	28.31	NA	NA	NA
	Issuer	-0.35%	0.36%	NA	NA
	Peer Group				
	Ultratech Cement Limited	12.36%	14.54%	NA	NA
NAV per share	Shree Cement Limited	14.82%	13.34%	NA	NA
	Ambuja Cement Limited	10.68%	NA	NA	NA
	ACC Limited	11.26%	NA	NA	NA
	Issuer	232.43	246.98	NA	NA
	Peer Group				
Ultratech Cement Limited	1,530.57	1,706.91	NA	NA	
Shree Cement Limited	4,281.67	4853.20	NA	NA	
Ambuja Cement Limited	146.54	NA	NA	NA	
ACC Limited	676.42	NA	NA	NA	

Notes:

*Sourced from Prospectus

** Not available as reporting for the relevant period has not been completed or not yet disclosed

Any other material information

Information	Date
-------------	------

For updates and further information on material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

Updated as on May 24, 2022