

A. For Equity Issues		Name of the Issue: Equitas Holdings Limited IPO																																			
1	Type of issue (IPO/FPO)	IPO																																			
2	Issue size (Rs crore)	2,176.68																																			
3	Grade of issue alongwith name of the rating agency	NA																																			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	Overall 16.91*																																			
<p>Source: Minutes of Basis of Allotment dated April 13, 2016</p> <p>*After Technical Rejections, excluding the anchor portion</p>																																					
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 36 of the listing agreement)																																				
	(i) allotment in the issue (20th April 2016)**	26.10%																																			
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (30th June 2016)*	77.43%																																			
	(iii) at the end of 1st FY (31st March 2017)**	42.16%																																			
	(iv) at the end of 2nd FY (31st March 2018)**	81.55%																																			
	(v) at the end of 3rd FY (31st March 2019)**	60.56																																			
<p>Source: Shareholding pattern filed with the Stock Exchanges and the Basis of Allotment</p> <p>*This includes 43,355,425 unexercised employee stock options convertible into Equity Shares including ungranted options as on date of the Prospectus dated April 12, 2016.</p> <p>* Shareholding Pattern filed with Stock Exchange for the quarter ended June 30, 2016</p> <p>** Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2017 and ended March 31, 2018</p> <p>*** Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2019</p>																																					
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) (Standalone)																																				
	Parameters	31/03/2017*	31/03/2018**	Rs. in 31/03/2019***																																	
	Income from operations	12.30	13.57	20.66																																	
	Net Profit for the period	4.68	5.43	9.34																																	
	Paid-up equity share capital	337.81	340.43	341.46																																	
	Reserves excluding revaluation reserves	1,337.28	1,354.36	1,460.10																																	
<p>*Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2017</p> <p>**Annual Report as uploaded on the website of Stock Exchanges for the year ended March 31, 2018</p> <p>***Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2019.</p>																																					
	Parameters	31/03/2017*	31/03/2018**	Rs. in 31/03/2019***																																	
	Income from operations	1,527.76	1,786.01	2,275.31																																	
	Net Profit for the period	199.37	31.35	176.36																																	
	Paid-up equity share capital	337.81	340.43	341.46																																	
	Reserves excluding revaluation reserves	1,892.79	1,935.86	2,102.24																																	
<p>*Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2017</p> <p>**Annual Report as uploaded on the website of Stock Exchanges for the year ended March 31, 2018</p> <p>***Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2019.</p>																																					
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted)																																				
	(i) at the end of 1st FY (31st March 2017)	Frequently traded on BSE and NSE																																			
	(ii) at the end of 2nd FY (31st March 2018)	Frequently traded on BSE and NSE																																			
	(iii) at the end of 3rd FY (31st March 2019)	Frequently traded on BSE and NSE																																			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)																																				
	(i) at the end of 1st FY (31st March 2017)	<table border="1"> <tr> <td>M. Nagarajan Srinivasan</td> <td>Vacation of office due to IPO</td> </tr> <tr> <td>M. Paolo Brichetti</td> <td></td> </tr> <tr> <td>M. Sundaram Ramakrishnan</td> <td></td> </tr> <tr> <td>M. Veewanatha Prasad Subbaraman</td> <td>Appointment</td> </tr> <tr> <td>Dr. Parthasarathy Shyma</td> <td>Resignation</td> </tr> <tr> <td>M. Rameshwar P. V.</td> <td>Appointment</td> </tr> <tr> <td>M. Renuka Mohan Rao</td> <td>Appointment</td> </tr> <tr> <td>M. S. Rameshwar</td> <td>Appointment</td> </tr> <tr> <td>Dr. Parthasarathy Shyma</td> <td>Resignation</td> </tr> <tr> <td>Shri P. T. Kuruvarewamv</td> <td>Resignation</td> </tr> <tr> <td>M. M.S. Rajsharan</td> <td>Appointment</td> </tr> <tr> <td>M. Veewanatha Prasad Subbaraman</td> <td>Appointment</td> </tr> <tr> <td>M. M.S. Rajsharan</td> <td>Resignation</td> </tr> </table>										M. Nagarajan Srinivasan	Vacation of office due to IPO	M. Paolo Brichetti		M. Sundaram Ramakrishnan		M. Veewanatha Prasad Subbaraman	Appointment	Dr. Parthasarathy Shyma	Resignation	M. Rameshwar P. V.	Appointment	M. Renuka Mohan Rao	Appointment	M. S. Rameshwar	Appointment	Dr. Parthasarathy Shyma	Resignation	Shri P. T. Kuruvarewamv	Resignation	M. M.S. Rajsharan	Appointment	M. Veewanatha Prasad Subbaraman	Appointment	M. M.S. Rajsharan	Resignation
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	(ii) at the end of 2nd FY (31st March 2018)																																				
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9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)																																				
	(i) as disclosed in the offer document	NA																																			
	(ii) Actual Implementation	NA																																			
	(iii) Reasons for delay in implementation, if any																																				
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)																																				
	(i) as disclosed in the offer document																																				
	Parameters	Amount proposed to be financed from Net Proceeds	Estimated Utilization in fiscal 2017 (Rs. in crores)																																		
	Investment in certain of our Subsidiaries, namely, EFL, EMFL and EHF, to augment their capital base to meet their future capital requirements arising out of growth in our business	616.00	616.00																																		
	General Corporate Purpose	80.63	83.46																																		
	Total	696.63	699.46																																		
	(ii) Actual utilization (Rs Crores)*	699.46																																			
	*Source - as disclosed to the stock exchanges																																				
	(iii) Reasons for deviation, if any	NA																																			
<p>*Note - The issue expenses have been adjusted against the Securities Premium as provided under Section 52 of the Companies Act, 2013. The above Net Proceeds of the Issue has been devolved as per the Objects of the Issue</p>																																					
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	Axis Bank Limited has been appointed as the Monitoring Agency																																			
	(a) Comments on use of funds	As per the statement of utilization of Funds, as provided by the statutory auditor of the Company, the Company has utilized a total sum of Rs. 6994.58 million out of net proceeds from the Issue aggregating Rs. 6994.58 million. The Company has also incurred expenses towards the said issue amounting to Rs. 216.10 million.																																			
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA																																			
	(c) Any other reservations expressed by the monitoring agency about the end use of funds																																				
12	Price-related data	110																																			
	Issue price (Rs):																																				
	Price parameters	At close of listing day 21-Apr-16	At close of 30th calendar day from listing day 21-May-16	At close of 90th calendar day from listing day 20-Jul-16	As at March 31, 2017			As at March 31, 2018			As at March 31, 2019 ⁽¹⁾																										
					Closing price	High	Low	Closing price	High	Low	Closing price	High	Low																								
	Market Price	135.25	147.70	173.50	169.75	206.00	134.15	143.70	193.50	129.60	136.70	173.40	78.00																								
	Sensex	25,880.38	25,301.90	27,787.62	29,620.50	29,824.62	24,523.20	36,443.98	29,241.48	38,672.91	38,989.65	32,972.56																									
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices																																			
<p>Source: Stock Exchange data. Where the 30th day or the 90th day fall on a holiday, the immediately following trading day</p> <p>1) 31st March, 2019 being a Sunday and 30th March, 2019 being a Saturday, figures of March 29, 2019 have been considered</p>																																					

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI)	At the end of 1st FY (31 Mar 2017)	At the end of 2nd FY (31 Mar 2018)	At the end of 3rd FY (31 Mar 2019)
Diluted EPS	Equitas Holdings / Unconsolidated ¹	0.07	0.14	0.16	0.27
	Equitas Holdings / Consolidated ²	4.46	4.69	0.91	5.13
	Peer Group:				
	Cholamandalam ³	30.71	46.05	62.41	76.56
	Recco Home Finance ⁴	19.71	29.19	34.76	32.95
NAV	Equitas Holdings / Unconsolidated ¹	15.04	21.56	32.58	70.32
	Equitas Holdings / Consolidated ²	35.61	49.59	43.78	52.76
	Peer Group:				
	Cholamandalam ³	220.30	276.79	330.38	397.08
	Recco Home Finance ⁴	130.23	183.75	212.32	NA
P/E	Equitas Holdings / Unconsolidated ^{1,7}	14.86	180.31	215.24	301.31
	Equitas Holdings / Consolidated ^{2,7}	1,271.83	1,212.93	898.13	598.3
	Peer Group:				
	Cholamandalam ³	24.81	38.19	157.91	26.39
	Recco Home Finance ⁴	19.13	20.95	23.25	18.92
RONW (%)	Equitas Holdings / Unconsolidated ¹	32.33	86.81	16.58	NA
	Equitas Holdings / Consolidated ²	30.01	37.44	33.69	16.09
	Peer Group:				
	Cholamandalam ³	9.31	7.14	1.38	7.22
	Recco Home Finance ⁴	13.99	16.60	18.88	19.28

(1) Based on Restated Unconsolidated Summary Statements for the year ended March 31, 2015, the annual report of the Company for March 31, 2017 and the filings done to the (2) Based on Restated Consolidated Summary Statements for the year ended March 31, 2015, the annual report of the Company for March 31, 2017 and the filings done to the (3) Source: Annual Report for Cholamandalam Investment Finance Limited, for the year ended March 31, 2015 and the filings done to the exchange for March 31, 2015 and March 31, 2017 and the filings done to the exchange for March 31, 2015 and the filings done to the exchange for March 31, 2018 and March 31, 2019 (4) Source: Annual Report for Recco Home Finance Limited, for the year ended March 31, 2015 and the filings done to the exchange for March 31, 2018 and March 31, 2019 (5) Source: Annual Report for SKS Microfinance Finance Limited, for the year ended March 31, 2015 and the filings done to the exchange for March 31, 2018 and March 31, 2019 (6) P/E ratio based on closing market price as on March 31, 2015 and March 31, 2017, March 31, 2018 and March 31, 2019 respectively available on www.bseindia.com and using Diluted (7) For Equitas Holdings Limited, P/E ratio based on the Issue Price of Rs. 110 and using Basic EPS (8) The name for SKS Microfinance Finance Limited has changed to Bharat Financial Inclusion Limited

14 **Any other material information**

26-Apr-16	Equitas Holdings Ltd has informed the exchange that the subsidiaries of the Company have made the allotment of Equity Shares in favour of the Company.
29-Apr-16	Equitas Holdings Ltd has informed the exchange that the Company has submitted an application to Reserve Bank of India on April 28, 2016 for grant of banking licence under Section 22 of the Banking Regulation Act, 1949.
16-Jun-16	Equitas Holdings Ltd has informed the exchange that the petitions filed by the subsidiaries - Equitas Micro Finance Limited (EMFL), Equitas Housing Finance Limited (EHFL) and Equitas Finance Limited (EFL) before the Honourable High Court of Judicature (HC) at Madras seeking its approval for the Scheme of Amalgamation of EMFL and EHFL with EFL, to comply with the terms of in-principle approval granted by RBI for setting up a Small Finance Bank (SFB) have been approved by the HC vide Order dated June 06, 2016 (Certified copy of the Order received on June 15, 2016). In terms of the said Order, the merger will take effect from the Effective date as defined in the Scheme, i.e., the working day immediately preceding the date of commencement of business of SFB.
1-Jul-16	Equitas Holdings Ltd has informed the exchange regarding 'issue of banking licence by RBI under Section 22 the Banking Regulation Act'
2-Sep-16	Equitas Holdings Ltd has informed the exchange that: 1. The Company has obtained a Certificate of Registration from RBI dated September 01, 2016, registering the Company as a Non-Deposit taking Systemically Important Core Investment Company (CIC-ND-SC) in order to meet the requirements laid down by Reserve Bank of India (RBI) while granting approval to the Company to establish a Small Finance Bank. 2. The Board has fixed September 05, 2016 as the date on which Equitas Small Finance Bank would commence operations. 3. In accordance with the Scheme of Amalgamation approved by the Hon'ble High Court of Madras, Equitas Micro Finance Limited (EMFL) and Equitas Housing Finance Limited (EHFL) have merged with Equitas Finance Limited (EFL) effective on September 02, 2016. 4. ROC-Chennai has approved the change of name of Equitas Finance Limited to Equitas Small Finance Bank Limited vide fresh Certificate of Incorporation dated September 02, 2016.
3-Jan-17	With reference to the earlier letter dated June 16, 2016 and December 23, 2016 wherein, Equitas Holdings Ltd has now informed the exchange about receipt of Court approval for the Scheme of Amalgamation of Equitas Micro Finance Limited (EMFL) and Equitas Housing Finance Limited (EHFL) with Equitas Finance Limited and receipt of Court approval for dissolution of EMFL and EHFL, respectively. We would like to inform that we have filed the certified copy of the Order dated December 02, 2016 (Certified Copy of Order received on December 22, 2016) approving dissolution of EMFL and EHFL with Registrar of Companies. Subsequently, the said dissolution was approved and taken on record by the Registrar of Companies on January 03, 2017.
1-Feb-17	Equitas Holdings Ltd has informed the exchange that pursuant to Court approved Scheme of Amalgamation of Equitas Micro Finance Limited and Equitas Housing Finance Limited with Equitas Finance Limited (subsequently renamed as Equitas Small Finance Bank Limited), the Board of Equitas Small Finance Bank Limited has in its Meeting held on January 31, 2017, approved the allotment of 46,37,38,063 (Forty six crore thirty seven lakh thirty eight thousand and sixty three only) equity shares of face value of Rs. 10/- each at par, credited as fully paid up, to the Holding Company, Equitas Holdings Limited.
6-Feb-17	Equitas Holdings Ltd has informed the exchange that Equitas Small Finance Bank Limited (ESFBL), wholly-owned subsidiary of the Company, has been included in the Second Schedule to Reserve Bank of India Act, 1934 vide Official Gazette Notification on February 4, 2017. With the above inclusion, ESFBL has now become a "Scheduled Bank" with effect from the date of notification.
17-Aug-17	The Nomination, Remuneration & Governance Committee of the Board of Directors has, on August 17, 2017, approved grant of 4,00,000 options under the Equitas Employee Stock Option Scheme, 2015 to Mr. Sanjeev Srivastava, President & Head - Branch Banking, Liabilities, Product & Wealth vide Resolution by Circulation dated August 12, 2017.
22-Sep-17	This is to inform that Shri P N Vasudevan, the MD and CEO of the Company's subsidiary, Equitas Small Finance Bank Limited has transferred 83,52,999 shares (2.46% of shareholding) held by him in Equitas Holdings Limited on 22nd September, 2017 to his Mother, Mrs P N Komala through an off-market transaction. The aforesaid transfer has been effected to meet the regulatory requirement under the Banking Regulation Act, 1949 and the condition stipulated by RBI. Kindly note that the said change in shareholding does not have any impact on the operations, strategy and management of Equitas Holding Limited or its subsidiaries.
13-Feb-18	The Company's Subsidiary, Equitas Small Finance Bank Limited has issued a press release about launch of selfSavings, first of its kind interactive digital savings account
19-Feb-18	The Stakeholders Relationship Committee (SRC) of Board of Directors of Equitas Holdings Ltd has, on February 19, 2018, approved allotment of 3,68,479 equity shares of Rs. 10/- each to the option grantees who have exercised their Employee Stock Options vide Resolution by Circulation dated February 16, 2018. The Company is in the process of applying for final listing of the above shares on NSE and BSE to complete the rest of the issue formalities. The paid up share capital of the Company will
27-Apr-18	The Stakeholders Relationship Committee (SRC) of Board of Directors of Equitas Holdings Ltd has, on April 27, 2018, approved allotment of 1,05,985 equity shares of Rs. 10/- each to the option grantees who have exercised their Employee Stock Options. The Company is in the process of applying for final listing of the above shares on NSE and BSE to complete the rest of the issue formalities.
25-Jun-18	The Stakeholders Relationship Committee (SRC) of Board of Directors of Equitas Holdings Ltd has, on June 25, 2018, approved allotment of 1,59,458 equity shares of Rs. 10/- each to the option grantees who have exercised their Employee Stock Options. The Company is in the process of applying for final listing of the above shares on NSE and BSE to complete the rest of the issue formalities.
28-Aug-18	The Stakeholders Relationship Committee (SRC) of Board of Directors of Equitas Holdings Ltd has, on August 28, 2018, approved allotment of 72,828 equity shares of Rs. 10/- each to the option grantees who have exercised their Employee Stock Options. The Company is in the process of applying for final listing of the above shares on NSE and BSE to complete the rest of the issue formalities.
15-Sep-18	The Stakeholders Relationship Committee (SRC) of Board of Directors of Equitas Holdings Ltd has, on September 14, 2018, approved allotment of 1,25,536 equity shares of Rs. 10/- each to the option grantees who have exercised their Employee Stock Options. The Company is in the process of applying for final listing of the above shares on NSE and BSE to complete the rest of the issue formalities. The paid up share capital of the Company accordingly increases from Rs. 341,01,39,310/- to
2-Jan-19	The Company's Subsidiary, Equitas Small Finance Bank Limited has issued a press release about hiking of interest rates upto 7.5% on Savings bank account
2-Mar-19	Equitas Holding Ltd. Has informed the exchange regarding revision in the outlook of rating by CRISIL

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com