SBI CARDS AND PAYMENT SERVICES PRIVATE LIMITED - RHP

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The following page contains the Red Herring Prospectus dated February 18, 2020 (the "**RHP**") relating to the initial public offering of equity shares of face value of ₹10 each (the "**Equity Shares**") of the Issuer and the offer for sale by each of State Bank of India and CA Rover Holdings.

The Issuer proposes subject to applicable statutory or regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its equity shares and has filed the RHP with Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. The RHP is available on the website of the SEBI at <u>www.sebi.gov.in</u>, BSE Limited at <u>www.sebi.gov.in</u> and National Stock Exchange of India Limited at <u>www.nseindia.com</u>.

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Any potential investor should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP, registered with the relevant Registrar of Companies, including the section titled "Risk Factors".

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