

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer of the offer document. All capitalized terms herein and defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynylon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer, **Tel:** +91 (22) 3555 5000; **Fax:** +91 (22) 2204 2268; **E-mail:** investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON:
WEDNESDAY, MAY 20, 2020

LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020[^]

ISSUE CLOSES ON:
WEDNESDAY, JUNE 3, 2020[#]

^{*} Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. [#] Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process.

Please note that subject to SCSSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSBs. Application through ASBA facility in electronic mode will only be available with such SCSSBs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSB should have a separate account in its own name with any other SEBI registered SCSSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereafter.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- the Eligible Equity Shareholders apply only through R-WAP;
- the Eligible Equity Shareholders are residents;
- the Eligible Equity Shareholders are not making payment from non-resident account;
- the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSSB or online/electronic Application through the website of the SCSSBs (if made available by such SCSSB) for authorising such SCSSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSSBs collecting the Application Form, please refer the above-mentioned link. **PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 302 OF LOF.**

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSSB for authorising such SCSSB to block Application Money in the said bank account maintained with the same SCSSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE			LEAD MANAGERS TO THE ISSUE			
 JM FINANCIAL We understand your world	 kotak Investment Banking	 AXIS CAPITAL	 BNP PARIBAS The bank for a changing world	 BofA SECURITIES	 citi	 Goldman Sachs
JM Financial Limited 7th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: ril.rights@jmf.com Investor Grievance E-mail: grievance.ltd@jmf.com Contact Person: Prachee Dhuri Website: www.jmf.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: ril.rights@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: ril.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya Website: www.axiscapital.co.in SEBI Registration No.: INM000012029	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxity Bandra Kurla Complex Bandra (East), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: dl.rights ril@asia.bnpparibas.com Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, "A" Wing One BKC, "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 6632 8000 E-mail: dg.ril.rights@bofa.com Investor Grievance E-mail: dg.india_merchantbanking@bofa.com Contact Person: Rishabh Bhatt Website: www.rli-india.com SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: ril.rights@citi.com Investor Grievance E-mail: investors.cgmbi@citi.com Contact Person: Paritosh Bhandari Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6616 9000 E-mail: gs-reliance@rights@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rishabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
 HDFC BANK We understand your world	 HSBC	 ICICI Securities	 IDFC SECURITIES	J.P.Morgan	Morgan Stanley	 SBI Capital Markets Limited
HDFC Bank Limited Investment Banking Group Unit 4014/402, 4th Floor, Tower B Peninsula Business Park, Lower Parel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: ril.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2268 5555 E-mail: ril.rights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar/Dhananjay Sureka Website: www.business.hsbc.co.in/en-gb/in/generic/po-open-offer-and-buyback SEBI Registration No.: INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai – 400 020 Telephone: +91 (22) 2288 2460 E-mail: ril.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Ajun A Mehrotra/Rupesh Khant Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 6th floor, One IndiaBulls Centre, Tower 1C, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2500 E-mail: ril.rights@idfc.com Investor Grievance E-mail: Investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kailash, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: RIL_RIGHTS_2020@jpmorgan.com Investor Grievance E-mail: investorsmb.jpmi@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpmi.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 841, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: rilrightsis@morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Satyam Singhal Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower "E" Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: ril.rights@sbicaps.com Investor Grievance E-mail: Investor.relations@sbicaps.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbicaps.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE		GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER				
 KFINTECH		Mr. K. Sethuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
Kfin Technologies Private Limited (formerly known as "Karny Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001 E-mail: ril.rights@kfintech.com • Investor Grievance E-mail: rilinvestor@kfintech.com Contact Person: M. Inural Krishna • Website: www.kfintech.com SEBI Registration No.: INM000000221		JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER				
		Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
		Place : Mumbai Date : May 16, 2020				

RELiance INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HSBC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.jpmi.com>, <http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hdfcbank.com>, <https://www.business.hsbc.co.in/en-gb/in/generic/po-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmi.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same. Potential investors should not rely on the Letter of Offer for any investment decision.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.